CFOFulp, VP Smentkowski CHRODahl, and CITO Shier

The budget development guidelines serve as a tool to prioritize requess transaximize progress toward the Board RI 5 HJ Road Map To Empower Alask The road map is so bust plan for the University of Alask System to DGYDQFH \$ODVNDTV HFRQRP\ WKURXJK HG, Xa Fidos Wold Road The State The State

Eachuniversity and the system office have roles to play in achie VI/h & HVVWHP¶VRYHUDOOVUUA Anchorage is\$ODVND¶V&RPSUHK+E@nphasis,HHealth WindersityFHUA Fairbanks is

x Review Governor's Research priorities and R1 for consideration

Capital Budget

- x Be prepared to discuss how priorities align veithrollment initiatives
- x Deferred maintenance and renev(DaM&R)
 - o MAU individual project funding requests hould not excee \$5M
 - o Project p

Appendix

Below is an overview of the timeline forreparing, reviewing, and present the FY27 Operating and Capital Budgets and Financial Management Reports

FY25/FY26 Financial Management

Chancellors and the System Office will review and update theiß 15/12/20 plans and add context to the periodic Financial Management Report produced by the System Finance Office. The Financial Management Reports will align with regularly scheduled BOR meetings

September Board of Regents Meetingeparation

- x FY25 FinancialManagemenReport(pre-audityearend report)
- x First review of the FY2 Operating and Capital Budgets
- x PreviewAY27 tuition rate(s)

07/07/25	Executive Council discussion of FYDudget priorities
08/04/25	MAUs submitFY27 capitalbudgetrequests
	x Includes a prioritized deferred maintenance request
	x Considemon-statefunding opportunities
08/04/25	MAUs submit FY27operatingbudget requests
	x Provide tuition rate/enrollment projections
	x Considemon-statefunding opportunities
08/18/25	Executive Council, review and discussaft FY27 budget documents
08/21/25	Post FY2 Budget document(Note: 8/28/25 if one week before meeting)
09/02/25	Public Testimony
09/04/25	Board of RegentAudit & FinanceCommitteemeetingreview FY25 Financial Management
	Report(FY25 pre-audityear-endreport)
09/05/25	Board of Regentmeetingfirst review of the FYZ Operating and Capital Budgets
Early-Sept	Initial budget meetings with Governor and Legislative Finance

NovemberBoard of Regents Meetin@reparation

- x Approve FY2 Operating and Capital Budgets
- x FY26 Financial Management Report (period igropSeptember 2052)
- x ApproveAY27 tuition rate(s)

09/29/25	Executive Council, review and discuss draft FY62dget documents
10/20/25	Executive Council, review FYZbudget documents
10/23/25	Post FY2 Budget document(Note: 10/30/25 if one week before meeting)
11/03/25	Public Testimony
11/06/25	Board of Regents Audit & Finance Committee eting review FY2 Financial Management
	Report(1st QuarterSept 202)
11/07/25	Board of Regentmeetingto approve the FY2 Operating and Capital Budgets
12/15/25	*RYHUQRU¶V SURSRVHG EXGJHW UHOHDVHG